

VOID  CORRECTED

PAYER'S name, street address, city, state, and ZIP code		1 Gross distribution		OMB No. 1545-0119		<b>Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</b>		
		\$		<span style="font-size: 2em; font-weight: bold;">2007</span> Form <b>1099-R</b>				
		2a Taxable amount						
PAYER'S federal identification number		RECIPIENT'S identification number		2b Taxable amount not determined <input type="checkbox"/>		Total distribution <input type="checkbox"/>		<b>Copy D For Payer</b>
		3 Capital gain (included in box 2a)		4 Federal income tax withheld				
PAYER'S name		5 Employee contributions /Designated Roth contributions or insurance premiums		6 Net unrealized appreciation in employer's securities		<b>For Privacy Act and Paperwork Reduction Act Notice, see the 2007 General Instructions for Forms 1099, 1098, 5498, and W-2G.</b>		
Street address (including apt. no.)		7 Distribution code(s)		8 Other				
City, state, and ZIP code		IRA/SEP/SIMPLE <input type="checkbox"/>		\$ %				
		9a Your percentage of total distribution %		9b Total employee contributions \$				
1st year of desig. Roth contrib.		10 State tax withheld		11 State/Payer's state no.		12 State distribution		
Account number (see instructions)		13 Local tax withheld		14 Name of locality		15 Local distribution		

Form **1099-R**

Department of the Treasury — Internal Revenue Service

## Instructions for Payers

We provide general and specific form instructions as separate products. The products you should use to complete Form 1099-R are the 2007 General Instructions for Forms 1099, 1098, 5498, and W-2G and the 2007 Instructions for Forms 1099-R and 5498. A chart in the general instructions gives a quick guide to which form must be filed to report a particular payment. To order these instructions and additional forms, visit the IRS website at [www.irs.gov](http://www.irs.gov) or call 1-800-TAX-FORM (1-800-829-3676).

**Caution:** *Because paper forms are scanned during processing, you cannot file with the IRS Forms 1096, 1098, 1099, or 5498 that you print from the IRS website.*

**Due dates.** Furnish Copies B and C of this form to the recipient by January 31, 2008.

File Copy A of this form with the IRS by February 28, 2008. If you file electronically, the due date is March 31, 2008. To file electronically, you must have software that generates a file according to the specifications in Pub. 1220, Specifications for Filing Forms 1098, 1099, 5498, and W-2G Electronically or Magnetically. IRS does not

provide a fill-in form option.

**Need help?** If you have questions about reporting on Form 1099-R, call the information reporting customer service site toll free at 1-866-455-7438 or 304-263-8700 (not toll free). For TTY/TDD equipment, call 304-267-3367 (not toll free). The hours of operation are Monday through Friday from 8:30 a.m. to 4:30 p.m., Eastern time. The service site can also be reached by email at [mccirp@irs.gov](mailto:mccirp@irs.gov).