☐ VOID ☐ CORRECTED

TRUSTEE'S or ISSUER'S name, street address, city, state, and ZIP code	1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, 14a, and 15a) $ 2 Rollover contributions $	OMB No. 1545-0747 2009 Form 5498	**IRA Contribution Information**
	3 Roth IRA conversion amount $	4 Recharacterized contributions $	**Copy C** **For Trustee or Issuer**
TRUSTEE'S or ISSUER'S federal identification no. — PARTICIPANT'S social security number	5 Fair market value of account $	6 Life insurance cost included in box 1 $	
PARTICIPANT'S name	7 IRA ☐ SEP ☐	SIMPLE ☐ Roth IRA ☐	For Privacy Act and Paperwork Reduction Act Notice, see the **2009 General Instructions for Forms 1099, 1098, 3921, 3922, 5498, and W-2G.**
	8 SEP contributions $	9 SIMPLE contributions $	
Street address (including apt. no.)	10 Roth IRA contributions $	11 Check if RMD for 2010 ☐	
	12a RMD date	12b RMD amount $	
City, state, and ZIP code	13a Postponed contribution $	13b Year — 13c Code	
	14a Repayments $	14b Code	
Account number (see instructions)	15a Other contributions $	15b Code	

Form **5498** Cat. No. 50010C Department of the Treasury - Internal Revenue Service

Instructions for Trustees and Issuers

We provide general and specific form instructions as separate products. The products you should use for 2009 are the General Instructions for Forms 1099, 1098, 3921, 3922, 5498, and W-2G and the 2009 Instructions for Forms 1099-R and 5498. To order these instructions and additional forms, visit the IRS website at *www.irs.gov* or call 1-800-TAX-FORM (1-800-829-3676).

Caution: *Because paper forms are scanned during processing, you cannot file with the IRS Forms 1096, 1098, 1099, 3921, 3922, or 5498 that you print from the IRS website.*

Due dates. Furnish Copy B of this form to the participant by June 1, 2010, but furnish fair market value information and RMD if applicable by February 1, 2010.

File Copy A of this form with the IRS by June 1, 2010. If you file electronically, you must have software that generates a file according to the specifications in Pub. 1220, Specifications for Filing Forms 1098, 1099, 3921, 3922, 5498, and W-2G Electronically. IRS does not provide a fill-in form option.

Need help? If you have questions about reporting on Form 5498, call the information reporting customer service site toll free at 1-866-455-7438 or 304-263-8700 (not toll free). For TTY/TDD equipment, call 304-267-3367 (not toll free).